



From Surviving to

Thriving

2021 ANNUAL REPORT

AARP Foundation[®]
For a future without senior poverty.

A Letter From the President

Dear Friends,

As AARP Foundation celebrated its 60th anniversary in 2021, we redoubled our commitment to create a more equitable, prosperous, and hopeful future for vulnerable older adults.

To achieve that goal, we adopted a new, six-year strategic plan to put more money in the pockets of older adults living with low income and to increase equitable outcomes for populations who have experienced systemic racism and discrimination. To help them not just survive but thrive.

By all accounts, we succeeded — generating almost half a billion dollars for vulnerable older adults last year.

Producing that amount of money for older adults in some sense speaks for itself. Yet it is only by considering how those funds transformed the lives of older adults living on the margins that the true scope of the achievement comes into clear focus.

Even during the pandemic's darkest days, AARP Foundation's workforce programs helped older adults gain the skills and confidence to find fulfilling work, earn higher wages, or start their own businesses, bringing dignity, purpose, and joy to their daily lives. They were able to put food on the table because we enabled them to access Supplemental Nutritional Assistance (SNAP) benefits, many for the very first time. We helped them enroll in the Medicare Savings Program, where they received financial assistance to pay their health care premiums and extra help to afford lifesaving prescription drugs. They found relief from crippling student loan debt by using our Student Loan Repayment Tool to enroll in income-driven repayment plans that count toward student loan forgiveness. AARP Foundation's Tax-Aide and Property Tax-Aide programs put hundreds of millions in refunds and credits into their hands, helping them secure the essentials and remain in their cherished family homes by reducing their costs to do so.

AARP Foundation's Experience Corps program helped older adults build strong social connections to their community and give back to the next generation by tutoring students in reading, which improved not only their health but also their ability to live independently longer.

AARP Foundation also worked for long-term, systemic change for older adults often unable to speak up for themselves. Last year, we fought in the Supreme Court to preserve access to quality health care and to bar vulnerable older adults from being dumped from nursing facilities against their will. We also litigated to restore the requirement that the government must impose strict penalties on nursing facilities that expose residents to dangerous conditions.

We have accomplished great things together over the last year. Together. For we could not have done it without you — our generous donors, our committed volunteers, our passionate board, and our hardworking staff. For all that you have done and given to move our mission forward, I am profoundly grateful. Here's to next year — and to the next 60.

With deepest gratitude,



Lisa Marsh Ryerson
PRESIDENT, AARP FOUNDATION



“

We have accomplished great things together.

For all that you have done and given to move our mission forward, I am profoundly grateful.

Lisa Marsh Ryerson
AARP Foundation President

Inside the Report

Goals	4
By the Numbers	5
Securing the Essentials	6
<hr/>	
Donors	21
Board of Directors and Executive Leadership	29
Financials	30
<hr/>	



From Surviving to **Thriving**



Goals

We're setting our sights through two lenses.

In 2021, AARP Foundation began an ambitious six-year strategic plan designed to ensure our programs have an even greater impact on the lives of older adults who are struggling just to get by. To meet each of our three main objectives, we set our sights through both an economic and an equity lens, measuring the success of our efforts by the dollars we secure or save for older adults who are living with low income and by achieving our targets in ways that are consistent with the demographic makeup of the populations we aim to serve.

Objectives



Increase income and earnings. We are focusing on providing job readiness training, skills development opportunities, coaching, and other employment supports.



Secure benefits. We are enhancing existing efforts to help older adults with low income take advantage of available benefits, including food assistance, help with student loan debt, and tax credits.



Secure refunds. Many taxpayers miss out on credits and deductions they've earned. We are helping them increase those refunds on both their income taxes and their property taxes.

2021 By the Numbers

Nearly
70,000 hours
of tutoring contributed by
senior volunteers

\$83 million
in benefits for older adults
through programs like SNAP
and EITC

\$193 million
contributed by generous
donors and sponsors to help
seniors in need

\$11 million
awarded in an age
discrimination case

Nearly
\$500 million
in the pockets of older adults
living with low income

\$109 million
in new income and earnings for
older adults

Nearly
\$700 million
in refunds for over 1 million
taxpayers served by nearly
26,000 volunteers

More than
415,000
people found resources for social
connection, benefits, and more



Securing the Essentials

When older adults can meet their basic needs, they can look to a more hopeful future.

Our programs and services make real differences in real lives by helping older adults with low income secure the essentials — good jobs, eligible benefits, crucial refunds, and sustaining social connections.

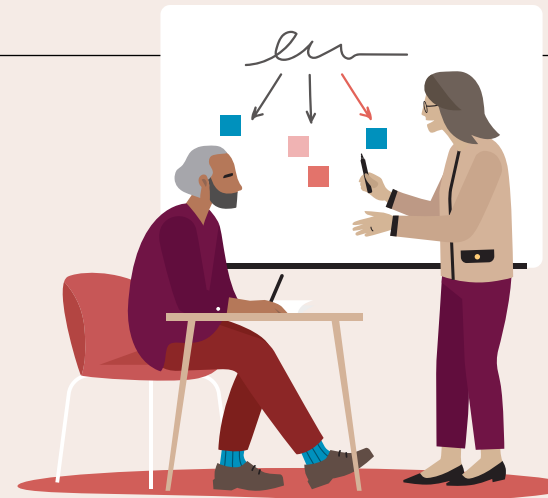


\$78 million
in new income generated

AARP FOUNDATION SCSEP

The AARP Foundation Senior Community Service Employment Program (SCSEP) remains the best-in-class employment program in the nation.

For more than half a century, AARP Foundation SCSEP has been generating pathways to high-quality jobs for older adults living with low income. It's the essence of upskilling, helping older adults reenter the workforce through subsidized employment opportunities that fulfill vital community service roles and that typically lead to full-time work. SCSEP staff and participants were among the first in AARP Foundation to move back to in-person service in 2021.



RECLAIMING HIS LIFE AND HIS HOPE

Ken M. was content: six-figure salary, beautiful family, comfortable home. Then came the Great Recession, and Ken lost everything. But thanks to AARP Foundation SCSEP, Ken found a job he loves and rebuilt his self-esteem. Today, he's the assistant produce manager at a local food bank, has his own place, and picks up his kids from school.

“I got to prove that I’m still viable. I’m just so grateful for that.”

BACK TO WORK 50+

Through job-search guidance and coaching, BACK TO WORK 50+ has been living up to its name since 2013.

The competition for jobs can be fierce these days. AARP Foundation's BACK TO WORK 50+ ensures its participants are up to the challenge, equipping them with the tools they need to vie for in-demand jobs. Participants learn how to pitch themselves to prospective employers and benefit from the one-to-one guidance of career coaches. Throughout 2021, the program offered free virtual and in-person workshops, collaborating with trusted local organizations that specialize in working with older job candidates to help them build digital skills and match them with employers.

\$14.4 million
in new income for older adults



EVERYTHING OLD IS NEW AGAIN

Cynthia Fernandez had been in the hospitality industry for 27 years when the pandemic hit and her job was eliminated. She signed up for a virtual BACK TO WORK 50+ workshop and used newfound skills to keep marketing herself. In June of 2021 she applied for a position much like the one she had held for so long. “I just wanted to share the exciting news with you all,” she wrote to the BTW50+ team.

“I went to interview today and ... I GOT THE JOB!!!”

WORK FOR YOURSELF@50+

Work for Yourself@50+ provides aspiring older entrepreneurs with all the tools they need to start their own business or join the gig economy.

Working for yourself doesn't have to mean going it alone. The Work for Yourself@50+ program is that friend indeed for older adults who are exploring options for self-employment, from gig work to starting their own businesses. A series of workshops and a toolkit guide participants through five simple steps, with plenty of coaching and peer support along the way. In its first full year, the online Freelancing Resource Center served thousands of people, and 2021 also saw the introduction of an incubation program to connect aspiring entrepreneurs with experienced mentors to provide real-world guidance on getting started.

\$118,200

in new income



A GREAT IDEA THAT'S BUILDING STEAM

In 2015, Andrew Ziccardi developed the Ergo Opener, a small tool that fits over bottle caps and enables people with hand-strength issues to open water bottles with ease. After attending a Work for Yourself@50+ workshop, he learned how to refine his business model and develop a full-fledged business plan. In October 2021, Andrew brought his Ergo Opener to the Sun City Huntley Consumer Showcase, where he sold about 100 openers and gave out 300 more. "It was all seniors and I loved the feedback I received," he says. Today, you can find Andrew's Ergo Opener in drugstores, hardware stores, and even on Amazon!



Helped
22,000+
older adults apply for
\$48 million
in SNAP benefits

SNAP APPLICATION ASSISTANCE

The Supplemental Nutrition Assistance Program (SNAP) is a proven means to improve food security. We're making sure more eligible older adults get this benefit.

The U.S. government provides food assistance for older adults living with low income, but red tape can get in the way. Through grantmaking, AARP Foundation supports nonprofit community organizations that have been given waivers by the USDA to enact the Elderly Simplified Application Project (ESAP). ESAP streamlines the SNAP application process, making it easier for people over 60 with no earned income to receive SNAP benefits so they can afford to buy healthy food. To support the enrollment effort, we launched a new website in 2021 that provides practical, consumer-oriented information, including a "Step-by-Step Guide to Applying for SNAP Benefits" video.

HELP IN PANDEMIC TIMES

When Mrs. B., 62, not only lost her job to the pandemic but also had her identity stolen, our grantee helped her apply for SNAP while she searched for work. She now receives about \$200 per month in benefits so she can buy the food she needs to stay healthy.

“You were seriously helpful and everything is working out.”

Mrs. B





A FIERCE DEFENDER IN THE NATION'S COURTS

The AARP Foundation Litigation (AFL) team advocates for systemic change in federal and state courts nationwide to advance the legal rights and interests of people over 50.

Helping to create a more just society often calls for legal action. Through direct representation of clients and by filing “friend of the court” amicus briefs, AARP Foundation attorneys protect the rights of older adults in cases covering a range of issues, from age discrimination in the workplace and housing to long-term care, consumer protection, and retirement benefits. The team garnered several important victories in 2021, improving older adults’ access to health care, pensions, fair employment, quality nursing facility care, and more.



Protection From Elder Abuse

Gloria Single was a victim of the practice known as resident dumping. After an illness that required hospitalization, her nursing facility refused to let her come back, separating her from her husband, Bill. They both died before they could be reunited, but AFL’s victory in a lawsuit against the nursing facility should protect other residents from this illegal practice.

Secured
\$11.625 million
in lost wages and benefits
for older workers

Involved in
24 cases
currently being litigated or
supported by amicus briefs



The Right to Live Independently

More than 12 years ago, AARP Foundation attorneys filed a class action suit on behalf of nursing facility residents who were being denied the right to move back into their own communities with supportive care — a right under the Americans with Disabilities Act recognized by the Supreme Court. After procedural victories, the case went to trial in 2021, with a decision expected late in 2022. A win would protect the right of older adults and people with disabilities to live lives of their own choosing.



Stricter Penalties for Nursing Facilities

In 2021, AARP Foundation Litigation won two important victories in cases involving the Centers for Medicare and Medicaid Services. In one, the Department of Health and Human Services (HHS) restored an earlier provision imposing per-day, rather than per-incident, penalties on nursing facilities for violations, helping to protect residents from neglect and abuse; in the other, a judge struck down an HHS decision that approved Medicaid rate cuts for dental services in California.



Peace of Mind for Retirement

AARP Foundation attorneys filed an amicus brief to support the protection of California’s popular retirement savings program known as CalSavers. An appeals court rejected a challenge to this program, ensuring that more workers can save for retirement by requiring that employers with five or more employees offer access to the state-facilitated payroll deduction savings program.



A Victory for Mental Health Care

After negotiations with parties represented by AARP Foundation attorneys, Kansas agreed to expand services and provide more community residential options for people living in Nursing Facilities for Mental Health. The agreement will enable people with mental health disabilities to avoid institutionalization and live in community-based, integrated settings — where they can more easily maintain social connections.



AARP FOUNDATION TAX-AIDE

AARP Foundation Tax-Aide continued to deliver throughout the pandemic with dedication and grit, serving more than a million taxpayers.

Taxes are inevitable, but it's also a sure thing that AARP Foundation Tax-Aide is there to help low- to moderate-income older adults file their returns — and get the refunds and credits they deserve. Although in-person Tax-Aide service remained limited by COVID-19 restrictions last year, staff and volunteers continued to deliver a range of in-person and virtual tax preparation.

Nearly **\$700 million**
in federal refunds



BOUNDED BY TRUST, NEED, AND CARING

As a Tax-Aide volunteer for the last four years, Denise Morgan knows how important the program is.

“Most people are stunned, overwhelmed, and flummoxed by their tax returns. They are just grateful for the help,” she says. When the coronavirus pandemic hit, Denise and her fellow volunteers at Augusta Road UMC in South Carolina knew they had to make things work in the physically distanced environment. And they did.



When the coronavirus pandemic hit, Denise and her fellow volunteers at Augusta Road UMC in South Carolina knew they had to make things work in the physically distanced environment. And they did.



WHEN COMMUNITY MEETS COMMITMENT, EVERYBODY WINS

Janelle Riedl's community depends on her. As a volunteer with AARP Foundation Tax-Aide in Prescott, Arizona, for 25 years (and 40 years in total!), she oversees a team of 62 volunteers who provide in-person and virtual tax preparation assistance, free of charge. “We have people who burst into tears when they find they get a refund that they weren't anticipating,” Janelle says.

“They'll come up and say, ‘I can't tell you what this program means to me.’”



A \$4,000 PUZZLE, SOLVED

Alan Siegel likes solving puzzles — a skill he puts to use as a Tax-Aide volunteer in Torrance, California. One couple had had to pay a lot of tax the previous year, but Alan figured out that the professional tax preparer they'd used had made a mistake. Alan offered to file an amended return for them, and it turned out they were owed close to \$4,000.

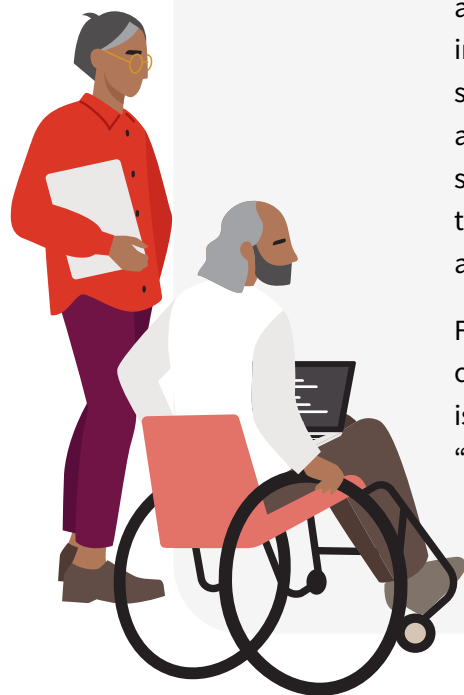
“They were just floored. Very appreciative. We felt good that day.”

AARP FOUNDATION PROPERTY TAX-AIDE

AARP Foundation Property Tax-Aide saved more than \$2 million for older adults in 13 states.

Property taxes can sometimes mean the difference between keeping and losing your home. Property Tax-Aide helps older adults with low income take advantage of property tax refund and credit programs, saving them money and helping them stay in their homes longer. There are residential property tax refund and credit programs in nearly every state and the District of Columbia, and yet few people know about the programs — and those who do often struggle to get through the application process.

For a 62-year-old D.C. resident, the program was a lifeline during the coronavirus pandemic. “This will be used to straighten up my mortgage issues,” the homeowner said after qualifying for a property tax credit. “I’ve fallen behind.”



IN RURAL NEW HAMPSHIRE, PROPERTY TAX-AIDE IS A WIN-WIN

In rural Tuftonboro, New Hampshire, John Bolton and a fellow Property Tax-Aide volunteer do more than 100 property tax relief applications each season. Since 2019, they’ve returned anywhere from \$18,000 to \$22,000 a year in total to the people who qualify.

“For a lot of people, it’s a sigh of relief because they know that money is coming in.”



CONNECT2AFFECT

Connect2Affect helped older adults navigate another year of social distancing and isolation with useful tips, articles, and other resources.

Social connection is a lifeline, and losing it can leave us floundering. Even before the pandemic took hold, nearly 1 in 4 older adults suffered from the effects of social isolation and its related health risks. Critical services being shuttered and social supports eroding only added to the financial hardship and social isolation that people over 50, especially those with low income, already experience.

With support from United Health Foundation, AARP Foundation led an awareness campaign – Connect2 – to ensure that older adults would have the services, resources, and supports they need, both in this current time of crisis and as we enter the long period of recovery.

Central to the campaign was the expansion of connect2affect.org to connect visitors with crucial information not just about social isolation, but also about rent and mortgage assistance, how to spot online scams, and volunteer opportunities. With this shift, connect2affect.org became a bridge to solutions for many aspects of an older adult’s life.

81,000 completed self-assessments
to evaluate older adults’ risk of social isolation

More than
415,000 people found resources
for social connection, benefits, and more



AARP FOUNDATION EXPERIENCE CORPS

Our dedicated Experience Corps volunteers helped more than 2,000 students become better readers.

Few of us remember the thrill of learning how to read, but we all know the joy it can bring. Experience Corps volunteers get to experience that thrill and joy right alongside young learners. When the pandemic caused schools to close, Experience Corps pivoted from in-person tutoring to virtual tutoring for the 2020–2021 school year, ensuring program continuity for students who need it most while preserving the health and safety of our volunteers. Virtual tutoring continues to be a crucial tool for reducing educational disparities and helping children overcome reading opportunity gaps, while helping older adults gain digital skills and maintain critical connections to their communities.

Nearly
70,000 hours
devoted by volunteers to provide
students with sustained one-to-one
virtual tutoring



THE PANDEMIC REVEALS THE RESILIENCE OF YOUNG STUDENTS AND OLDER VOLUNTEERS

After retiring from the fire department, Robert Rouse knew he wanted to volunteer to teach students to read. He joined Experience Corps in 2013, and became a regional coordinator when the pandemic pushed the program online. “What we have found through the process of working virtually is how resilient our older adults are,” Robert says. And he’s been surprised to see how the students have opened up to their tutors, even through the screen.

“Even though the session is only 30 minutes, it has the potential to do so much.”



TUTORING CHILDREN SPEAKS TO THIS VOLUNTEER’S HEART

Reading wasn’t always a central part of Willie Jean Vance’s life, but volunteering with Experience Corps has changed that. “When I was growing up, I wasn’t encouraged to read. I have seen how reading is so important ... without [it], you’re very limited.” Experience Corps places a special emphasis on serving diverse populations in high-need communities, which resonates with Willie Jean.

“You’re helping society, number one. Number two, you’re helping yourself.”



THE CHALLENGES AND REWARDS OF TUTORING YOUNG READERS

As a cancer survivor, Stan Young, an Experience Corps volunteer in Evansville, Indiana, is familiar with overcoming challenges. “When you run across someone who really needs the help — that’s challenging,” he says. “But when you see that student is willing to learn and get out of the box and get better and you’re helping to build up their confidence, **it’s a good feeling. I’ll be doing this as long as I’m able to do it.**”

STUDENT LOAN REPAYMENT HELP

A new student loan repayment tool helped older adults with low income reduce their monthly payments by a total of \$2 million in just five months.

Student loan debt can be a lingering burden for many older adults. In July 2021, we launched the Savi Student Loan Repayment Tool, which helps older adults who are living with low income manage their student loan debt. The tool connects eligible older adults with a free app that enables them to review and enroll in student loan repayment plans that are based on their income rather than their level of debt and that may even lead to loan forgiveness.

On average,
\$278 per month
saved by older adults



SERVICE THROUGH GRANTMAKING

AARP Foundation awarded grants to provide much needed help to older adults devastated by natural disasters.

Through grantmaking, we're able to touch even more lives in communities across the country. As natural disasters swept across the country in 2021, causing catastrophic devastation, AARP Foundation provided support to the hardest-hit communities and families through grants to local organizations. We launched two disaster relief campaigns to address the needs of older adults affected by Hurricane Ida and the Haiti earthquake. Disaster relief grants funded through our donors provided immediate and longer-term support to help affected older adults repair their homes, access legal advocacy, and obtain financial support.

One of our grantees, Louisiana-based SBP, supported hundreds of individuals and families who had been affected by Hurricane Ida. They and their volunteers mucked and gutted homes, treated homes for mold, and trained survivors in the recovery process and how to navigate FEMA relief applications.

Deployed
\$2.67 million
in grants to organizations in five states and Haiti to support the recovery of thousands of older adults and their families



Thank You

Thank you for believing in AARP Foundation's mission and our work to end senior poverty. Your generous support in 2021 is helping to ensure that vulnerable older adults can secure the essentials.

Corporate and Institutional Supporters

AmeriCorps	Missouri State Government
Arizona Department of Economic Security	National Caucus & Center on Black Aging, Inc.
AT&T Inc.	NEW Solutions
Bank of America Charitable Foundation	New York Life Insurance Company
Barclays Bank Delaware	North Carolina Division of Aging and Adult Services
The California Wellness Foundation	Oklahoma State Government
Chase Bank USA, N.A.	Pennsylvania Department of Aging
Consumer Cellular, Inc.	Ralph C. Wilson, Jr. Foundation
Consumer Technology Association Foundation	Robert Wood Johnson Foundation
Easterseals	SCAN Foundation
Family League of Baltimore	Steans Family Foundation
Finnegan Family Foundation	SYPartners
Florida Department of Elder Affairs	Texas Workforce Commission
Google.org	Tides Foundation
Government of the District of Columbia	T-Mobile USA, Inc.
Internal Revenue Service	TrueCar, Inc.
Iowa Department of Administrative Services	United States Department of Justice
Lenfest Foundation	United States Department of Labor
The Lewin Group, Inc.	UnitedHealthcare
Maine Health Access Foundation	University of Southern California
McMaster-Carr Supply Company	Washington State Government

Opportunity Builders

The AARP Foundation Opportunity Builders are generous and committed leaders to our vision and mission. These donors power the work we do with their annual gifts of \$1,000 or more. These philanthropic gifts from our donors allow us to resource our ambition to serve as a force for change on the most serious issues faced by vulnerable seniors living in poverty. We thank the following individuals for their generosity and support of AARP Foundation.

*DENOTES DECEASED DONOR

VISIONARY (\$25,000+)

Peter Bosshard
Alex Carobus
Marge Funicello
Kevin Hui
Elsbeth Kirkpatrick
John Rakoske
David Sharpe
Erika Strunk

GUARDIAN (\$15,000-\$24,999)

Anonymous (1)
Betty Alvares
Sarane Bowen
Annette Franqui & Seth Werner
Jeanne Hoch
Victoria Milam
In Memory of Beverly M. Talley
& In Honor of Sharman Greber
Raymond & Ursula Wolfe

CHAMPION (\$10,000-\$14,999)

Anonymous (1)
Arthur Christian
Mary Frahm
Ralph Haines
Kristine Harris
Bob & Sian Harris
Carol Hjorth
Barnell Howe
Jo Ann Jenkins
Lloyd E. & Juanita Johnson
D. Alan Kendall
Donna King
Barbara Lindstrom
Diane D. Miller
Paolo Narciso
Hiro & Punam Nirmalani
C. Noall
Elizabeth B. Robinson
Lisa Marsh Ryerson
Doris Salati
Libby Sartain
The Todd and Stephanie Schnick
Foundation
Lois Seigel

Jackie & Glenn Tilton

Vincent Michael
Royetta Wallace
Susan Werth & Bernard Silver
Robert Wilusz

LEADER (\$5,000-\$9,999)

Anonymous (5)
Peggy Beckman
Bob Blancato
Shirley Brandt
Joan Budden
Anthony John Burnell
Barbara Byrne
Fe Y. Calixterio
Janis Calton
Stuart Christenfeld
Terry & Sarah Clark Charitable Fund
Joseph & Emily Coughlin
Zelda Curtiss
Martin P. Dana
Thomas Daw & Ann Giragosian Daw
Kristen Dawson
Cathy Disch
Gregory & Avis Dyson
Katherine Erlick
Burton Field
Bob Fox and Andrea Mintz
Virginia Fulton
Judyth Gaddie
Cipriano Garza
Sandra Godin
William Goings
Howard Goldberg
Franklin & Jenny Guerrero
Kathleen Hansen
Martha & Richard Hayes
Dodd Horan
Betty Hudson
George Kandle
Tziporah Kasachkoff
Robert Knauss
Ralph E. Koldinger
Dr. Matthew Krecic
Ruby Law
Jane Lesser
George Liao

Andrea Lindsay
Janet Malcolm
Nancy Miller
Shirley Myers
Sharon Nichols
Anne Peterson
Dan & Lisa Phelan
Julio Portalatin
Kollivakkam Raghavan
Donna M. Rand
Ernest Robertson
Ritta Rosenberg
Dennis Rosenthal
Marilyn & Skip Rosskam
Pamela Schmitz
Donald G. Smith, Jr.
Rev. Judy Bradford Smith
Ilona Stadtfeld
John Stanturf
Mr. & Mrs. Seymour Y. Sternberg
Ellen Taaffe
William Vukowich
Sharon Waterous
Starr Wheeler
Beth & David Whitehead
Patricia Wild
Mary Wilens
Ted & Pam Woehrl
Kenneth R. Wright

ALLY (\$2,500-\$4,999)

Anonymous (6)
David M. Adame
David T. Albee
Tara Isa Koslov & William Alvarado
Rivera
John Andersen
Roselyn Anderson
Anne Aoki
The Honorable Patricia Banks
Marlene Barrows
Barbara Bauer
Richard Brelsford
Virginia Brey
Lorin Brown
Dori Brown
Eileen Burton

Robert Campbell
Robbie Carlton
Michael Cesario
Gerald Clark
Emily Clayton
Albert Coralluzzo
Jacques Craig
William J. Crain
Arnold Crelier
Charline Dave
Steven DelVecchio
John T. Doyle
Curt Eakin
K. James Ehlen, M.D.
Susan Fernald
Gail Fike
Larry Fox
Eberhard Gerlach
Joseph Glade
Joan Granlund
Janet Hardy
Betty Harris
Barbara Heggie
Marilyn Hessel
Susan Heyman
Karyn Honigsfeld
John Jacob
Michael J. Jeffrey
Hilma Jenus
Joe Jenus
Edna Kane-Williams
Anup Khattar
David Kimmel
Sharon Kirkwood
Eugene & Joan Klaasmeyer
Richard Klein
James Knight, Sr.
Philip S. Kramer
David & Camiille Kundert
Kenneth Kwidzinski
Neal Lane
Nancy LeaMond
Peggy A. Lentz
Helaine Lerner
Rebecca & Ralph Littreal
Stanley Lou
Carole Lovinger
Marc McDonald & Katrina Foelsche
Karen & Brad Mercer
Keith Miller
Jay Miller
Margaret Miller
Frank Miner

Meryl Moran
Bette J. Munderloh
Mark Murray
Masao Nakaiye
Shannon Nelson
Earl Nevels
Richard Newcomer
Rae & Joseph Ott
Margaret Pabustan
Gerald & Judith Parmenter
Janis Paul
John Payne
Vickie Perkins
Gloria Perucca
Nikki Peters
Cheryl Poulton
Diane Pratt
Monica Rak
Nancy Reuscher
Pauline Rippel
Janice Rose
Martin Ruple
Maxine Roth Schweitzer
Gwendolyn Seeliger
Patricia D. Shannon & Bruce A. Peters
Heather R. Sherman
Joyce Shonkwiler
Lawrence & Marie Shore
Charles Small
William & Janine Smith
Julian Snell
Christine Mandion-Splichal
Wendi & Mark Swidler
Denison Tempel
Aurelio Topete
Michael Trahan
Sandra E. Ulsh
Katrina Veerhusen
Stephen Venute
Judith Welch
Kevin White
Debra Whitman
Marcia Williams & Gene Lucero
Jean Wilson
Roma Wittcoff
Fred & Kathy Zano
Mary Zinn

SUPPORTER (\$1,000-\$2,499)

Anonymous (29)
Burney Acoff
John S. & Kathleen Agnew
Alice Akan

Donna Albert
Wendy Albrecht
Gail & Robert Aldrich
Andrea Alexander
Nancy Allchin
Karen Allen
Shari Altheimer
Sara Anderson
Phylhs Anderson
Danny Annon
Max Appel
Jerry Armstrong
Ersen Arseven
Decarli Arthur
Leo Asen
Lawrence Axelrod
Richard Bailey
Diana Bailey
Ancil Baird, Jr.
Susan Baker
Malcolm Balfour
Helene Banks
Barry Barbash
Edward Basaraba
Gerry Basista
James Beach
Kathy Beasley
John Beatty
Douglas Bechard, M.D.
David Becker
Susan Bell
Edwin Benson
Lloyd Benson
Marla Beougher
Robert Berg
Stephanie Bess
Judith Bezark
Virginia Biedron
Hilda Birney
Nancy Black
Elanor Blake
Robertj Blum
Philip Blythe
Arnold Bojorquez
Robert Boland
Robert Bolton
Marilyn Borton
John Bosso
Beatrice Botch
Denise Boucher
Robert Bowling
Seetha Boyadati
Randall Bradley

Ed Bradstreet
 Roy M. Bramm, Jr.
 Gisela Branch
 Carol Bratt
 Sheila & Jonathan Breslaw
 Elizabeth Brewer
 Terence Brinkman
 Richard Broughton
 Edward Bruno
 Joel & Shelby Brunt
 Olive Bryan
 Ernest Buchanan
 W. M. Buchanan
 Sherry Buchanan
 John Buckwalter
 James Burch
 *William Burdick
 Kathleen Burke
 Linda Burnes Bolton
 Barbara Byars
 Peggy Bykowsky & Martin Lantz
 Richard Cabangcla
 Linda Cabrera
 David Calabotta
 Carlos Camargo
 Roberta Campbell
 John Campbell
 Helen Canevari
 John Capotosto
 Toni Caragozian
 Elaine Cardinale
 Herbert & Ann Carlson
 James Carpenter
 Mark Carrasco
 Richard Carruth
 William D. Carter
 Eric Carter
 Judy Carter
 Erin Casey
 Eileen Castolene
 Al Castrucci
 Marylyn Chambreau
 Leona Chanin
 Solomon Chavez
 Michael Cheng
 Charles & Dolores Cheron
 Benson & Janet Chin
 Kenneth & Barbara Chlada
 Brad Christenson
 Louis Chu
 Donald H. Chung
 Carlton Clark
 Kelly Clark
 Lee Clark & David Watson
 Robert Clayton
 Starr Clifton

Jay Cline
 Bobby Coates
 Fred & Theresa Colby
 Byron & Joyce Cole
 Ann Confer
 Mary C. Conley
 Leslie Cook
 Gary Cooper
 Margot James Copeland
 Stephen Cordill
 Adeline Costello
 James Cotting
 Helen Couclelis
 Ida Coulter
 William Covington
 Anne Craig
 Susan Crowe
 Jeanne Crowe
 Thomas Crowell
 Nancy Cunha
 Devin Cunningham
 James Currans
 Gretchen M. Dahlen & Greg Thelen
 Jeffrey & Susan Dailey
 Nahed Dajani
 Richard Dana
 Elsie Dascoli
 Gary & Denise David
 James Davidson
 Marsha Davis
 Paul Davis
 Carol Davison
 Lloyd R. & Caroline De Llamas
 James Defreese
 Cynthia & Phil Deland
 Robert Delich
 Raymond DeLille
 Philip Dennis
 Stephen & Nola Deutsch
 Mr. Raymond DeVoe, LTC (USA Retired)
 Leo Dicarlo
 Roberta Dimarzo
 Jon Doellstedt
 Ken Doney
 Kay Doss
 Douglas Drucker
 Harriet Druskin
 W. Duffy
 Laura Dupuy & Oren Hopkins
 KM Durbak
 Don Durham
 Mary Jo Eagen
 Lawrence Ebersold
 Martin Eckstein
 Greg Econn

Susan Edelman
 Bill Edge
 Mary Edwards
 Maureen Egen
 Katherine Egolf
 Richard Ekman
 Elizabeth Ellard
 Alan Ellinwood
 Liz Ellis
 Leonard England
 Kenneth Ennor
 Edanna Ericson
 Julius Erlenbach
 Norma Esherick
 Jose Espinoza
 Willy Evans
 Alexa Fair
 Richard Faria
 Larry Feldcamp
 James Feldick
 Gloria Feliciano
 Michael Festa
 Catherine Fiddes
 Timothy Finholm, Sr.
 Dorothy Fitzgerald
 Michael Fitzgerald
 Harry Flasher
 Catherine Fleischner
 Dean Flint
 Gloriette Fong
 Bruce Fortune
 Russell Foszcz
 Reuler-Lewin Foundation
 Veronica Fountain
 Alan Fowler
 Marcella Fox
 Donald F. Frank
 Barbara Frank
 Nedra Funk
 Robert Furman
 Emily Galloway
 Giby Garnier
 Marci Garrison
 Maryse Gartner
 Joshua Garvin
 Norman W. Gautreau
 John Gatzis
 James Gieltz
 Grey Glover
 Brian & Veronica Glynn
 Paul Goldstein
 Geraldo Gomes
 Finis Goodwin
 Kellie Gowdy
 Donald Greenberg
 Byron Gregory

Sandra Greifenstein
 Beverly Griesert
 Allen W. Griesert
 Chet Groseclose
 Woolf P. Gross
 Beth Grove
 Alexandrina Guadeloupe
 Christine Gummere
 Sue Gunnison
 Marta Guzman
 Charles Gwinn
 Changiz Alex Habibvand
 David Hackathorn
 Victoria Hall
 James Hall
 Bruce Hall
 Karen Halvorsen
 Paul Hamer
 Ann Hammer
 Benjamin Hammett
 Edward Hancock
 Robert Hannus
 Mary Hansen
 Carolyn Hanson
 Richard Hardy
 Clayton Harper
 Jim Harre & Kristine Harriger
 Malloy Harris
 Abdul Hassan & Rina K. Dajani
 Lisa Hastings
 D. Haverstick
 Eugene Hawkins
 Mel Hawthorne
 Dean Hayden
 Thomas Hayes
 Caroline Haynes
 Rebecca Hays
 George Hazelton
 Steven Healey
 Janet Heffner
 Florence Hein
 Mark & Kathleen Helge
 Steven & Marilyn Hendrickson
 Donnie Henley
 Dianne Henson
 Mary Herin
 Harry Herr
 William Herrin
 Allene Hill
 Susan Hjerpe
 Elinor & Wayne Hoffman
 Clarence Holland
 Robert & Irene Holly
 Richard & Annette Horvath
 Bari Hoskins
 Laurie Houseknecht

William Howe
 Virginia Huey
 Richard Hughes
 Nancy Hult Ganis
 Mary Hunkeler
 Laura & Bradley Hunt
 Jean Hurley
 Robert Husby
 Leroy Hushak
 Nancy Ickes
 Eugene Ignatowski
 Lynn Innerhofer
 Felicitie Ip
 K. Irwin
 Lisa Isaac
 Jesse Jackson
 Norman Jacques
 Bob Jukubiak
 Peter Jarosewycz
 Ben Jefferson
 Glen Jennings
 Ava Jensen
 David Jesionowski
 Jane Jesus
 Freda S. Johnson
 Mary Johnson
 Aaron Johnson
 Elden Johnson
 Carl Jones
 Paul W. Jones
 Tobi Jones
 Sandra Juarez
 Judy Judd
 Reema Jweied-Guegel
 Ronald Kahn
 Susan Kaiser
 Henry Kao
 Merrill Kashiwabara
 J. Kasper
 David K. Katz
 J. Keith
 Michael Keller & Pamela Sousa
 Robert Keller
 Mark Kellerman
 Jean Kelley
 Albert Kelly
 *Timothy M. Kelly
 Mary Kempf
 Daryl Kenison
 Lawrence Kennedy
 Ardith Kenny
 Robert Kenny
 Edward Kent
 Larry Kerr
 Judith Kese
 Lucille Kesilman

Ann Kessler
 Curt Kiessig
 William W. King
 Barbara Kinney
 Dale Kipp
 William & Victoria J. Klinchock
 David Kocher
 Wilfred & Pauline Koelzer
 Sonja Koenig
 Janet Kolb
 Florence Krause
 Diane Krum
 David Kufner
 Miodrag Kukrika
 Richard Kulp
 Roberta Kurtz
 Jeannette La Bombard
 Suzanne LaFollette-Black
 Elliot Lainof
 Tillie Laird
 Wayne Laitala
 A. Lalain
 James B. Lam, M.D.
 Paul Lamoree
 Mary Land
 Loren Land
 Judy Landeck
 Sharon Landwehr
 Nancy Larson
 William Lathers
 Karen Lea
 Gregory Leahy
 Marie Ledgerwood
 Foong Lee
 Stephen Lee
 Carey Leimbach
 *Leonard Len
 Louise Lentz
 Ronald E. Leone
 Helena Leshar
 Wilbur Lewellen
 Marjorie Lewis
 James Lewis
 Kwong Li
 Nancy Liebschutz
 Gordon Linn
 Daniel Lips
 FengJung Lo
 Robert Longway
 Janet Looney
 Antonio Lopez
 Darryl Lovett
 Janet Lowrey
 Barbara Lucks
 Philip Lumb
 Julia Lundstrom

Grant Luper
 Ms. Patricia Lynch
 Stewart MacAulay
 Coral Mack
 Gregory & Anna Mackenzie
 Dianna Maier
 Armando Maldonado
 Katherine Mance
 Andrea Maneschi
 David Mann
 Barbara Marchello
 Patricia Markowski
 Connie Marler
 Mary Marques
 Marcia Marshall
 George Martin
 Armando Martinez
 Terrylynne Marx
 Mei-Ling Mason
 Melvin K. Matsui
 Carol Maxon
 Debra May
 Edward McAllister
 Johnnie McBride
 Maureen McCarthy
 Melvin McClelland
 Robert McClelland
 Randy McHenry
 Mrs. G. McMillan
 Ernest McNabb
 Claudia McNamee
 Daksha Mehta
 Robert Meissner
 John Meloney
 Damian Menscher
 Jim Messano
 Frank Metzger
 Jimmy Meyer
 Joel Michaelsen
 Judith Miller
 Don & Claire Mittelstaedt
 Julius Mondragon
 Harley & Judith Monson
 Ernesto Montalvo
 Nathaniel Moore
 Robert Morris
 Nancy Morris
 James Morrison
 Carlos & Deborah Morrison
 Edward Morrison
 Betty Mueller
 Edith Multop
 Mary Murphy
 Michael Murray
 William Myers
 Neil Myntti

David Nelson
 Cassandra Newkirk
 Gregory Nieto
 Jerry Niiyama
 Joseph Nissiotis
 Tim Nobuhara
 Robert Nocek
 Daniel Norton
 Merrill Oaks
 August Ochabauer
 Paul O'Connor
 Susan Oka
 Francis O'Malley
 Timothy Omstead
 Charles & Joyce E. Onufer
 John Osteen
 Eliot Ostrow
 Donna Owen
 Fides Pacheco
 Carolyn & Charles Paine
 Nell Painter & Glenn Shafer
 Jessica Palmer
 Ruth Pannell
 Errol Panton
 Michael Pargee
 Nicholas Parks
 Greta Parr
 Randolph Paschke
 Beverly Pastorino
 Arvind Patel
 Govindbhai Patel
 Diane Paul
 Connie Pavatte
 Jennifer Peed
 Yvette Pena
 John Penn
 Jane Phillips
 Allen Phillips
 John Pickett
 Willie Pindle
 Marianne Piotrowski
 Keith Pippard
 Daniel R. & Caroline Pisani
 Carlos Pisano
 Marilyn & Stephen M. Pizer
 Jack Podoll
 Norman Poitevin
 Joseph Pokorny
 John Polk
 Ann Poll
 Yvonne Pollack
 Lester Poretsky
 James Potter
 Marjorie Powell
 John & Margaret Prange
 Donald Putning

*Metta Quabeck
 John C. Quist
 Theresa M. Rabel
 Raymond Raber
 Howard Raff
 Barbara Rageis
 Gene F. & Louise Rahlh
 Renee Rainey
 Amjad Rashid
 Britta Rasmussen
 Hal Ray
 *James H. Redding
 Rich & Colleen Rein
 Patricia Reino
 Howard Reynolds
 John Rhicard
 David Rice
 A. W. Ridenour
 Jean Rieden
 Steve Risner
 Toby Ritter
 Susan Ritter
 Cassandra Rivers
 Marvin Roberts
 Leonard Roberts
 Lawrence Robertson
 Miguel Robledo
 Andrew Rodriguez
 Jeff Rogers
 Sharon Rose
 Frederick Rosenbauer
 Ellen Rosenbaum
 Sue Rosenbaum
 Kathleen P. Rosowski
 Paul Rothman
 Angelica Rozborski
 Nancy Rudolph
 Estelle Ruiz
 Linda Rush
 Bobbie Russell
 Tom Russell
 Donald E Ryan
 John Ryan
 Paul Sack
 Ian Sack
 Joseph A. Salgado
 Sharon Sanchez
 Robert B. Sanders
 Mary Sandholt
 Janet Schaal
 Linda Schamber
 Robert Scher
 William Schildgen
 Richard Schindler
 Janet Schlaf
 Barbara Schmid

Amy Schmidt
 Fredrick Schmidtmann
 Kurt Schmoke
 Carla Schnell
 Anna Schnucker
 Kenneth Schob
 Robert Schrader
 Ruth Schriefer
 Katherine Schulze
 Jeffrey & Jackie Seeman
 Chandra Sekhar
 Lorraine Servis
 Judy Seviles
 Donna Shafraneck
 James Shahani
 Hemanth Shamanna
 Kate Sheeline
 Jen Sheen
 Gopalaiengar Sheshadri
 John Shinnick
 Daniel & Huisuk Shires
 Jay P. Schultz
 Clifford Silverstein
 Lea Simonds
 Bonnie Simons
 Lance Simpson
 Laura Sims
 James Sims
 Sher Singh
 Donald Sire
 Daniella Siroskey
 George Skillman
 Stanley Skinner
 Ronald Skroly
 Raymond Smith
 Russell Smith & David L. Butler
 Deloris Smith
 Herbert Smith
 Moonyean Smith
 Judith Smith
 David Smith
 Byron Snyder
 Jennifer Sorg
 Claudette Spalding & Ray Pinto
 Carl Spaulding
 Clarence E. Stanley
 Patricia Steele
 Steven Steinke
 Margaret & Richard Stelle
 Joan & James H. Stenbridge
 Robert & Debra A. Stengel
 Daniel Stevens
 Frank Stock
 Ragnar Storm-Larsen
 Kenneth Stovall
 Richard Strauch

Larry Streicher
 Stephanie Strickland
 Cornelius Stripling
 Stella Strombolis
 John & Elizabeth A. Struthers
 Diane Stump
 Mark Stutman
 Patricia M. Sullivan
 Carol Sutterfield
 Ted Suyeyasu
 Calvin Swan
 Frederick Swann
 John Swinney
 Judy Tam
 Thanom Temiyasathit
 Juan Tenorio
 Gary Teune
 Susan & Spencer Tholstrup
 Hilaire Thomas
 Marva Thomas
 *Ralph Thomas
 Isabelle Thompson
 John Thompson
 Nancy Tidd-Smith
 Gloria Tipton
 Judith Tisdale
 James M. Tkalec
 Kim Tobin
 Delouah Todd & Lorelle Farber
 Gordon Tom
 Stanley Tomono
 Mary Toomey
 Diane Torkelson
 Margaret Toro
 George Townsend
 Mary Trafford
 Robert Traynor
 Gloria Tressler
 Terry Trobec
 Irene Trowell-Harris
 Effie Tsigakos
 Joseph Tucciarone
 Daniel Turner
 Steven & Misty M. Turner
 Erica Ueland
 Jacqueline Underwood
 Thomas Uttormark
 Jeannie Uyeda
 Thomas A. Van
 Kathleen Vandemark
 Mary VanDevender
 Mark Vann
 Jose Velez
 Anthony Venticinque
 Louis Ventre
 Jesse Via

Beatrice Vicks
 Judith Vohland
 Karlene Wadleigh
 Mary Wais
 Marc Waldor
 Jessie Walker
 Albert Walker
 Ben Walker
 Wang May
 Ruthanne Wangerin
 William Warr, Jr.
 Emily Wasser
 *Rives Webb
 Glen Weber
 Richard Weeks
 Gladys Wei Lee
 Lucille Werlinich
 Ruth West
 Deborah Whitesell
 Van & Gail R. Whitfield
 Rae Whitney
 Linda & Mark Wilford
 Clair Williams
 Leathia Williams
 Seth Wohlberg
 Marguerite Wolever
 Arnold Woods
 Carolyn Workman
 Randall Workman
 Pamela Wyder
 Tom & Gretchen Yager
 John Yntema
 Dana Young
 Betty Zanin
 Phil Zarlengo, Ph.D.
 Heywood Zeidman
 Joanne Zerby
 Frank Ziats
 Jacqueline Zwimer

AARP Foundation Legacy Society

The AARP Foundation Legacy Society provides recognition to individuals who include AARP Foundation in their wills or living trusts; name the Foundation as a beneficiary of a retirement plan, commercial annuity, or life insurance plan; or make an irrevocable life income gift, such as a charitable gift annuity or charitable remainder trust.

These exceptional gifts perpetuate the legacy of caring established by AARP's founder, Dr. Ethel Percy Andrus, and allow us to serve as a force for change on the most serious issues faced by vulnerable seniors living in poverty.

The names listed below are those AARP Foundation Legacy Society members who have confirmed both their gift commitments and their willingness to have their names published. On behalf of AARP Foundation, thank you to those listed below.

* DENOTES DECEASED DONOR

Anonymous (874)
 *Ms. Alice E. Smith-Abaté
 *The Henry Acad Trust
 David T. Albee
 *The Estate of Lynda M. Albert
 Dale A. Arceneaux
 *The Estate of Donald August
 Edgar E. Beck III
 *The Joanne Bennett Trust
 Rosie M. Bethke
 Mr. and Mrs. Steven Borbely
 *Janet Elaine Bowerman Trust
 Carmen C. Briggs
 Shelley Buckingham
 Marian Bukrinsky
 Kay Burch
 *The Estate of Larry Claude Burgoon
 *Leopoldo & Mary E. Buttinelli
 *Bill & *Barbara Camburn
 Jane D. Caminis
 *Harryette J. Campbell Irrevocable Trust
 *The Estate of Charles E. Chambers
 *The Estate of Judy Theresa Charles
 Lorinda Cheng Arashiro
 Clara M. Chiu
 *Marion Clement
 Col. James M. Compton
 Richard T. Corvetti
 *John R. Crane

*The Estate of Carmen L. Cruz
 Christine M. Cruz
 Mrs. Brigitte Curtis
 *The Mary K. Cusack Trust
 *Richard W. Custer
 *Aila G. Dawe
 *James R. & Alice Di Meolo
 Virginia D'Lamatter
 Eugene V. Doty
 D. Robert Drucker
 *The Theophil Walter Dusek Trust
 *Evelyn & *George F. Eckhardt, Jr.
 *Dixie Blackstone Eger Charitable Remainder Annuity Trust
 *The Estate of Connie A. Esposito
 Fred J. Fahlen
 *John C. & *Genevieve Fairval
 *H. Feidelberg
 *Wilma S. Firsich
 *The Fong Family Revocable Trust
 Stephen T. Franco
 *The Estate of Fred C.N. Fredericks
 Mario G. Garcia
 *Sid & *Betty Garvais
 *Barbara Joan Geist Trust
 *Mr. & *Mrs. Stuart B. Gerber
 *Alice S. Gillisse
 Jo. M. Gledhill & *Richard L. Bowman
 *The Estate of Hope H. Glidden
 Myona L. Glover
 Lorraine Gnecco

P.K. Govind & Sally L. Luckenbach
 *Deborah Gray Trust
 Sharman L. Greber
 Betty Lou Gross
 *Carmen Gutierrez
 *The Barbara S. Guttman Trust
 *The Estate of Dorothy G. Hale
 *Wayne O. Hall
 Robert & *Lawanda Hanson
 *Ethel G. Harris
 *Hazel E. Hart
 *Mrs. Ray J. Harvie
 Carol A. Henry
 Harriet M. Herb
 *Alicia O. Hernandez
 *Carolyn A. High Trust
 *Forrest L. Hirst
 *The Estate of Marjorie Hill Hoar
 Sharon Hodgson
 *The Estate of Rolph S. Hofflund
 Linda Jo C. Hoholik
 *Robert R. Holmes
 Ida M. Holtsinger
 Dulcy & Richard Hooper
 *Steve Hornacek
 *Mahon B. Hughes
 Kenneth & Sharon Ishida
 *Myrtle T. Jackson
 Virginia E. Washington
 *Lt. Col. Louis Janos, USA (Ret.)

*Eric R. Jensen, Ph.D.
 *The Alan C. Johnson Charitable Trust
 Larry Johnson
 Michael Jones
 *The Estate of Adeline Kyoko Kano
 *Norma Kershaw
 Tong Yong (Andrew) Keum
 Byung Ok Kim
 *The Estate of Kenneth H. Kintopf
 Loretta Krause
 *The Estate of Kenneth L. Ladd
 *The Estate of Erling Lagerholm
 James B. Lam
 *Maryon Patricia Lears
 *June I. Lees
 *The Estate of William Leidy
 *The Dorothy E. Leithead Charitable Trust
 Judith Lender
 Emily Ellen Markgraf
 *Janis Lewison
 *Rev. Raymond A. Ley
 *Miss Pat
 Ellen M. Lockhoff
 Thomas W. Lockhoff
 *The Estate of Conrad L. Lohoefer
 *Robert Luth
 Hugh & Marguerite MacDonald
 *The Estate of Dorothy Jeanette Martin
 Manuel J. Sr. & Gloria E. Mathew
 *The Estate of Marlene J. May
 *Frederick R. and *Virginia McCammon
 *Hugh W. McCarron
 *Sara C. McGahan
 *Jennie R. Medlin
 *Elizabeth Anne Meek
 *The Estate of Alice J. Merrick
 *The Estate of Mary M. Meurer
 Allen & *Linda Minsky
 *George Mitchell
 *Alys Monitto
 James E. Moore
 *The Estate of May Moore

Boyd J. Mudra
 *The Estate of Barbara Mulholland
 William M. Myers, Jr.
 *Eugene D. Nasatir
 Ruth Nolte
 Mr. Richard V. Olson & Mr. Larry J. Kramer
 Anthony & Shirley Onesto
 Leslie A. Palm
 *The Estate of William Keith Parlour
 Margot Joy Patrick
 *Joseph Pavone
 *The Rose Penn Trust
 Ms. Carmen E. Perry
 Leon N. Phelps, Sr.
 Jeanne Phillips & Bill Pendergraft
 *In Memory of Karl Herrick Elwyn Pinks
 *Hernando Pinzon-Isaza
 Eleanor Pirozek
 *Alfred A. Plonsky
 *The Estate of Alfred W. Potter
 *The Estate of Sandra Premrou
 Estate of Sandra Price
 *The Estate of Helene M. Pritchard
 *The Estate of Larry G. Rand
 *Ed & *Jeanette Ray
 Dennis Reis
 *The Estate of Ronald Richardson
 *Julie Robinson
 *Frank & Maria Robinson
 *Mrs. Helen P. Rogers
 *F. Virginia Rohde
 *The Estate of Andrew Romay
 *Julia M. Ross Trust
 William Rowe
 Mary Ann Rumplach
 *Daniel & *Audrey Schechter
 *The Estate of Michael Schinagel
 Joseph R. Selby
 John A. Sena
 *The Estate of Georgia B. Senior
 Barbara Service
 Sandy Service

Heather & Tim Sherman
 *The Estate of Joseph W. Showalter
 *The Estate of Doris C. Simmons
 *Claiborne W. Skipworth
 *The Estate of Ruth Belton Sloan
 *The Estate of William O. Smedley
 Mary Stahl
 *Morton Stanson
 *The Estate of Edward Stein
 In memory of Mrs. Beatrice M. Stevens & Sadie R. Stevens
 Peggy P. Stevenson
 *June R. Strachan
 *Gerald Edward & *Guyola Marie Stutzman Trust
 Thomas H. Stutzman
 *Lloyd W. Sutherland
 Anthony Testagrose & Margaret Dau
 In Memory of Mr. & Mrs. Charlie Thomas, Jr.
 Patricia L. Tolbert
 Thomas Tomkiewicz
 *The Estate of Amy Emiko Uyemura
 Susan Valletta
 *The William H. Van Dusen, Jr. Trust
 Sharon R. Villano
 *Alexander Volk
 *The Louis A. Wagner Trust
 *L. Robert and *Elise Warn
 *Joy Washington Probating Trust
 *Cecel F. White
 *The Hilda R. White Living Trust
 Beth & David Whitehead
 Dorothy Williams
 Huora L. Williams
 Marcia Williams & Gene Lucero
 *The Estate of Sharon Elizabeth Wineholt
 *Glenn H. Wing
 *The Estate of Marillyn C. Zilius

2021 AARP Foundation Board of Directors

Libby Sartain, Chair

David Adame

The Honorable Patricia Banks

Robert Blancato

Margot James Copeland

Ann G. Daw

Gregory J. Dyson

Betty Hudson

Diane D. Miller, Vice Chair

Susan Werth

2021 AARP Foundation Executive Leadership

Lisa Marsh Ryerson, President

Patricia D. Shannon, Chief Financial Officer and SVP, Strategy, Innovation, Evaluation, Finance, Grants, Operations, Technology and Research

Emily Allen, Senior Vice President, Foundation Programs

William Alvarado Rivera, Senior Vice President, Foundation Litigation

David Whitehead, Senior Vice President & Chief Development Officer

Financials

This summary of financial information has been extracted from the AARP Foundation audited financial statements for the years ending December 31, 2021 and December 31, 2020, and on which an independent public accounting firm expressed an unmodified opinion.

STATEMENTS OF FINANCIAL POSITION

FOR THE YEARS ENDED DECEMBER 31, 2021 AND DECEMBER 31, 2020 (IN THOUSANDS)

ASSETS	2021	2020
Cash and cash equivalents	12,118	6,595
Contributions receivable, net	353	4,653
Grants receivable	10,328	10,344
Prepaid expenses and other assets	1,017	1,674
Investments	656,865	587,745
Charitable gift annuity investments	5,928	6,072
Program-related investments, net	5,113	5,925
Property and equipment, net	12,009	13,554
Total Assets	703,731	636,562
LIABILITIES		
Accounts payable and accrued expenses	25,467	22,247
Deferred revenue	-	240
Due to affiliates	1,879	3,919
Charitable gift annuities payable	3,319	3,264
Bonds payable	25,000	25,000
Total Liabilities	55,665	54,670
NET ASSETS		
Net assets without donor restrictions:		
Undesignated	58,720	44,854
Board-designated quasi-endowment	28,070	25,492
Board-designated operating reserves	64,256	60,500
Total net assets without donor restrictions:	151,046	130,846
Net assets with donor restrictions	497,020	451,046
Total Net Assets	648,066	581,892
Total Liabilities and Net Assets	703,731	636,562

STATEMENTS OF ACTIVITIES

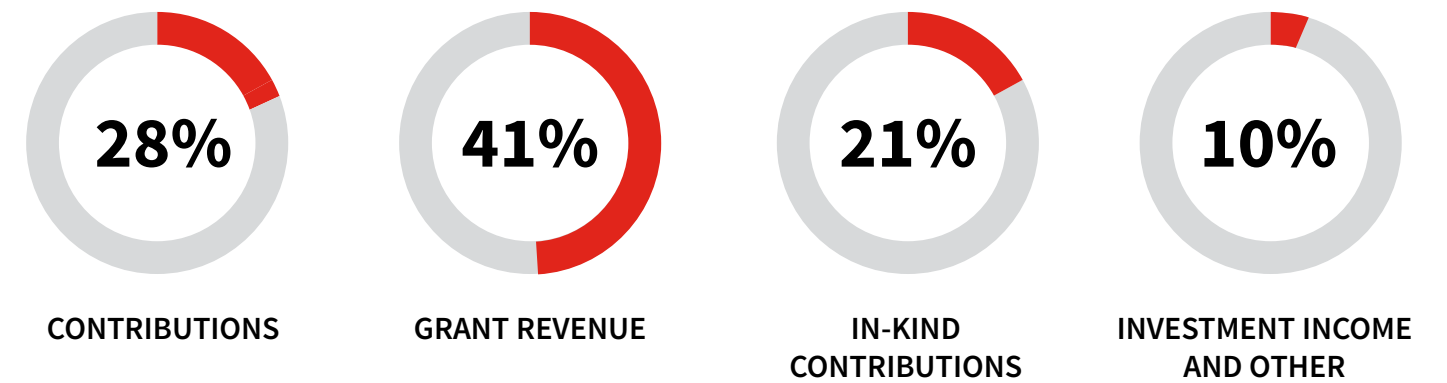
FOR THE YEARS ENDING DECEMBER 31, 2021 AND DECEMBER 31, 2020 (IN THOUSANDS)

OPERATING REVENUE	2021	2020
Grant revenue	95,294	88,336
Contributions	65,833	78,537
In-kind contributions	49,158	37,910
Investment income designated for operations	22,027	18,056
Other	2,065	674
Total Operating Revenue	234,377	223,513
EXPENSES		
Program Services:		
Workforce Programs	107,760	92,459
Tax and Credits Programs	16,430	14,426
Experience Corps	11,631	11,627
Other Programs	32,029	35,806
Legal Advocacy	6,608	6,372
Total Program Services	174,458	160,690
Supporting Services		
Fundraising	28,328	26,207
Management and general	22,366	21,869
Total Supporting Services	50,694	48,076
Total Expenses	225,152	208,766
Changes in Net Assets from Operations	9,225	14,747
OTHER CHANGES IN NET ASSETS		
Investments (loss) return in excess of amounts designated for operations	57,137	33,125
Changes in value of charitable gift annuities	(188)	(149)
Change in Net Assets	66,174	47,723
Net Assets, Beginning of Year	581,892	534,169
Net Assets, End of Year	648,066	581,892

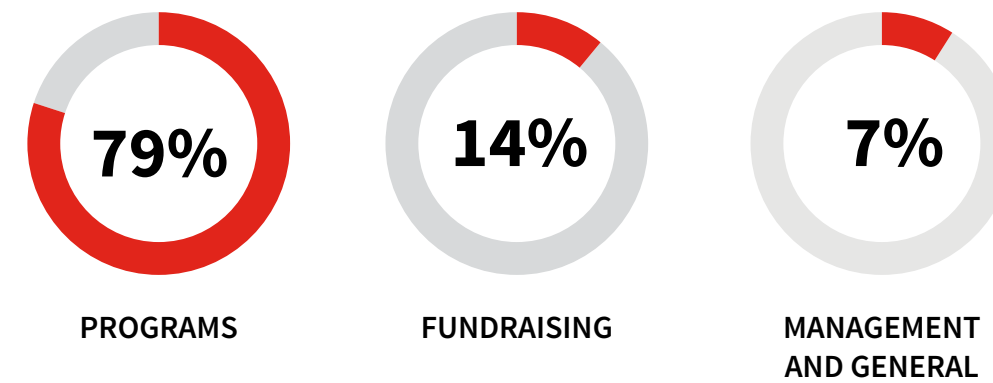
SOURCES AND USES OF FUNDS

AARP Foundation receives funding from multiple sources, including contributions, grants, and AARP. Almost eighty cents of every dollar the Foundation spends goes to our important programs and services to improve the quality of life for vulnerable older adults in communities across the country.

Revenue by Category



Functional Expenses



About AARP Foundation

AARP Foundation works to end senior poverty by helping vulnerable people over 50 build economic opportunity. Our approach emphasizes equitable outcomes for populations that have faced systemic discrimination. As AARP's charitable affiliate, we serve AARP members and nonmembers alike. Through vigorous legal advocacy and evidence-based solutions, and by building supportive community connections, we foster resilience, advance equity and restore hope. To learn more, visit aarpfoundation.org or follow @AARPFoundation on social media.

AARP Foundation
601 E Street, NW
Washington, DC 20049

 @AARPFoundation

 AARPFoundation

AARP Foundation[®]
For a future without senior poverty.